Partner Commission System

Your partner network. A clearer commission model.



Connect partner relationships, referral attribution, commission allocation and partner reporting within Paperbot CRM. Extend the model through optional portal arrangements and purpose-built commission workflows.

A foundation in CRM. Room for your model.

Paperbot's partner offering separates the standard CRM module from optional portal enhancements and custom development.

Standard partner module

Included in the Paperbot CRM base package. The broker preconfigures a multilevel hierarchy and commission distribution, supported by referral tracking, reports and a dedicated commission wallet.

Optional portal arrangements

A dedicated standalone partner portal or an integrated client-and-partner portal can be provided according to the broker's requirements. The access arrangement is agreed as part of the portal scope.

Custom partner solutions

Tier-based models, dynamic commission sharing and Master Partner-controlled approvals can be designed around individual broker requirements. These are custom solutions, not automatic inclusions in the base module.

The right model starts with a clear scope.

Handcrafted for your business.

Your partner programme has its own structure, responsibilities and commercial logic. Its technology should reflect them.

Understand the model first

Paperbot brings design, technology and connected workflows together around how a business operates. For partner management, that begins with how partners join, how referrals are attributed and how the broker defines commission distribution.

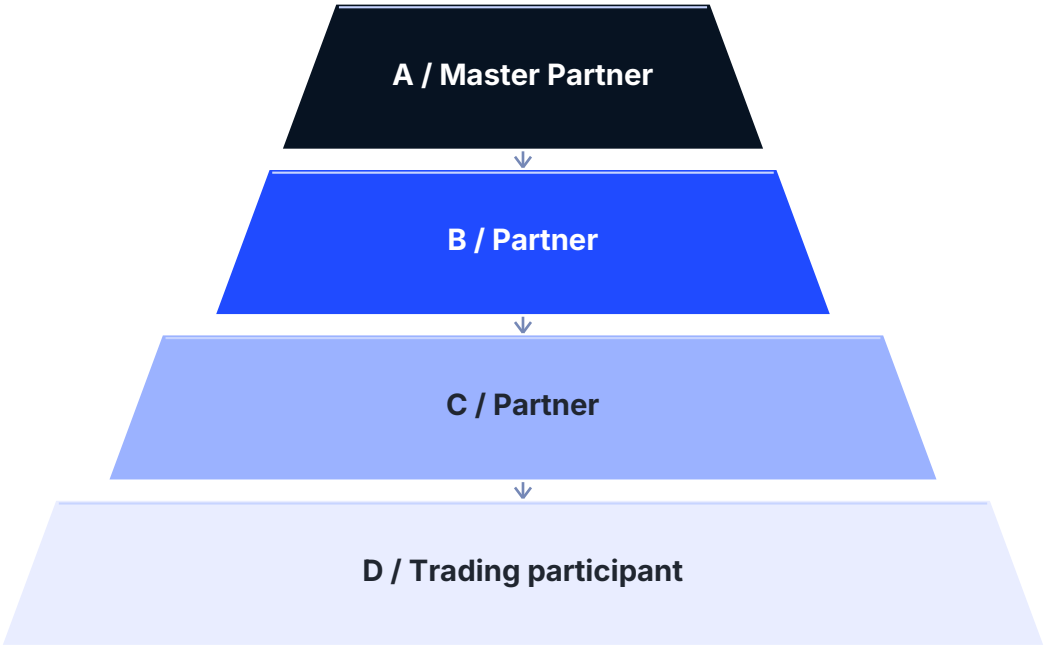
Keep the responsibilities clear

A standard broker-configured model and a custom Master Partner-managed workflow serve different requirements. We shape the system around the agreed responsibilities, without presenting every optional capability as part of the same package.

Technology, shaped around your partner programme.

A network with a defined structure.

The standard module follows a static, hierarchical, multilevel partner commission model controlled by the broker.



Network relationships extend down the hierarchy.
Commission is allocated to relevant upstream partners under the broker's plan.

Configure the hierarchy

The broker can configure multiple partner levels around its programme. The supplied model accommodates structures such as six, seven, ten, twelve or more levels, according to requirements.

Define the distribution

Commission allocations for each level are predefined by the broker. As a network expands, the configured plan determines how a commission amount is distributed among the relevant upstream partners.

One commission amount. Different allocations.

Consider the relationship A → B → C → D, where A is the Master Partner. The following examples show how a USD 5 commission amount can be allocated as the network develops.

Trading participant	A	B	C	Total
B trades	USD 5	—	—	USD 5
C trades	USD 3	USD 2	—	USD 5
D trades	USD 2	USD 2	USD 1	USD 5

A broker-defined allocation

When B trades, A receives the illustrative USD 5 amount. When C trades, the example allocates USD 3 to A and USD 2 to B. When D trades, it allocates USD 2 to A, USD 2 to B and USD 1 to C.

An example, not a quoted rate

These figures explain the supplied model. They are not Paperbot service fees, guaranteed earnings or a confirmed commission rate. The calculation basis and actual allocations are defined by the broker’s plan.

Commission rules with the right context.

A standard commission structure can vary by trading group, partner plan and position within the hierarchy.



Different groups. Different plans.

The broker can configure different commission structures for different trading groups and partner plans. Even within one group, allocations can differ between partner levels.

A company-configured model

The standard module remains primarily static: the company defines the commission distribution in advance. Individual partners have limited control over changing allocations within their own networks.

A referral with a clear connection.

A unique referral link connects each partner’s prospecting activity with the clients registered through that link.



Attribute the registration

Each partner receives a unique referral link to share with potential clients. When a client registers through it, the client is automatically mapped under that partner.

Follow the relationship

The partner can track clients in their network, associated trading accounts, commission distributions and commissions generated from trading activity. Network and performance information keep those relationships visible.

See the network. Understand the allocation.

Partner reports connect client information, trading-account records and commission activity in the partner experience.



Relevant partner information

The partner portal provides reports on clients, their trading accounts, generated commissions and commission distribution. The purpose is to give partners a clearer view of their own business and network activity.

Data workflows to suit the operation

Reporting can support data export and import. Additional reports and reporting features can be incorporated according to the broker's requirements, with the final reporting scope agreed for the deployment.

Commission earned. A defined funds journey.

Generated partner commissions accumulate in a dedicated commission wallet. The standard withdrawal route first passes through the partner’s own MT5 trading account.



From wallet to an owned account

To withdraw earned commission, the partner first transfers the amount from the commission wallet to one of their own MetaTrader 5 trading accounts.

Then through the withdrawal process

After the transfer to the MT5 account, the partner can withdraw through the available withdrawal process. This is the standard module’s commission-management and withdrawal mechanism.

Commission wallet → partner’s own MT5 trading account → available withdrawal process.

A portal arrangement that fits the journey.

Optional partner portal arrangements can support either a separate partner destination or access integrated into the existing client portal.



Standalone partner portal

A separate partner platform can be provided with its own login and authentication. Partners access their dedicated portal directly.

Integrated client and partner access

An integrated arrangement lets the user switch between the Client Portal and Partner Portal using the same login session. A second platform login is not required for that switch.

Optional portal enhancement. The selected arrangement and integration scope are agreed for the broker.

Partner tiers.
A custom commission model.

A tier-based partner system can be developed when a broker wants partner categories to guide commission distribution.



Define the categories

A broker may choose tiers such as Silver, Gold and Diamond. These are illustrative category names; the broker defines the categories relevant to its programme.

Configure the commission structure

Each assigned tier can carry a different commission structure. This custom approach supports tier-based allocation rather than relying entirely on the traditional static multilevel model.

Custom development based on broker requirements; not included automatically in the base CRM module.

A Master Partner-led approval and sharing model.

A dynamic commission system can give the Master Partner greater control over applications and commission-sharing arrangements within their network.



An application with a decision

In the supplied custom model, a client who wants to become a partner submits an application to their Master Partner. The Master Partner can review it and approve or reject the request.

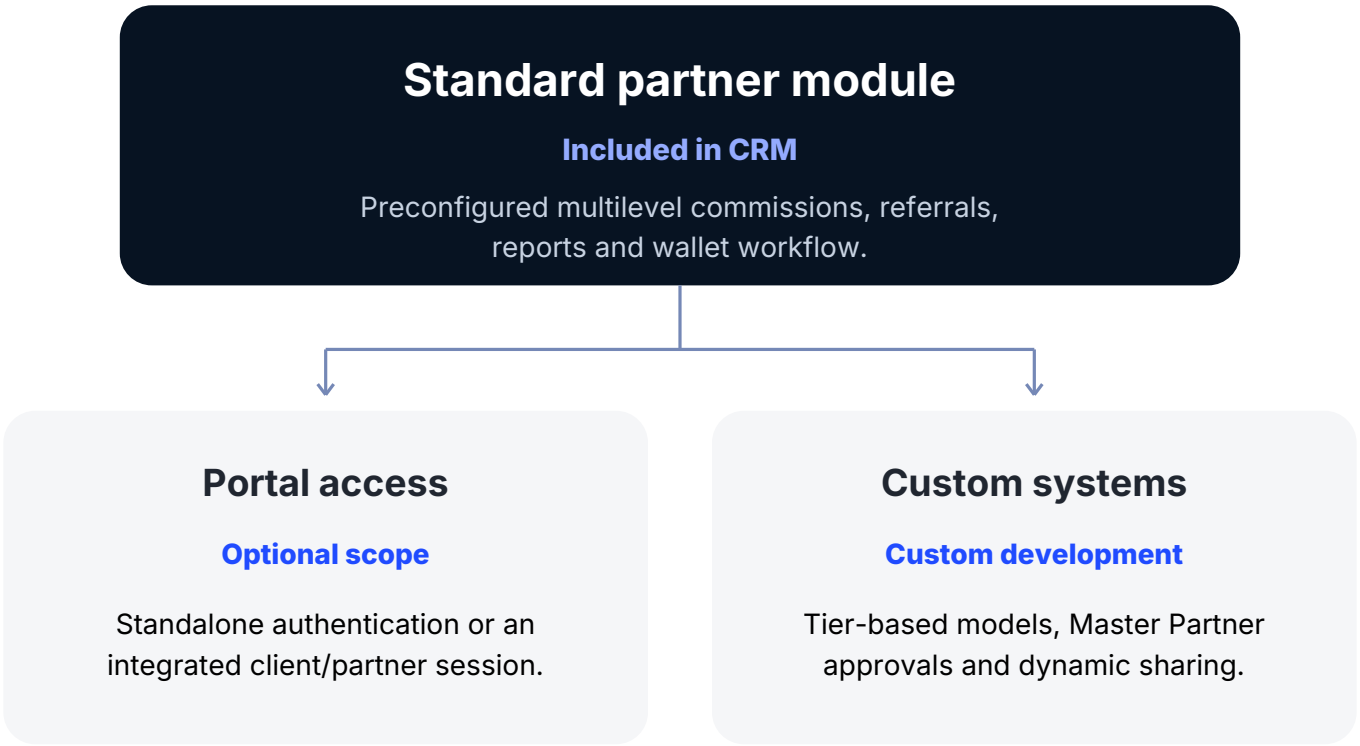
A share defined during approval

On approval, the Master Partner can configure the commission amount to retain and the amount to pass to the new partner. For illustration, a USD 10 commission amount can be shared according to that approved arrangement, rather than an automatically assigned static split.

Custom development. Approval responsibilities and commission-sharing rules are defined for the broker's requirements.

Choose the model. Define the responsibilities.

Start with the standard module, agree any portal enhancements and identify where custom development is needed.



Confirm the operating rules

Define the hierarchy, trading groups, partner plans and allocation rules. Review how partners are referred, the information they can access and the standard wallet-to-MT5 withdrawal journey.

Scope the custom requirements

Where the programme needs tier assignments, Master Partner approvals or dynamic sharing, agree the specific rules and responsibilities. These examples illustrate the custom systems Paperbot can develop; the final scope follows the broker's requirements.

Build a partner model that fits your business.

Bring your partner relationships, commission rules and partner experience into a thoughtfully configured system.

Let’s shape your partner programme

Tell us how your partner network is structured, who defines the commission allocations and how you want partners to access the system. We will review the standard module, optional portal scope and any custom development with you.

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